



Information Circular 08-022

Date: March 25, 2008
To: ETP Holders
From: James C. Yong
Chief Regulatory Officer
Re: GSG TO BEGIN TRADING ON NSX

Pursuant to Regulatory Circular 08-005, we are issuing this Information Circular to advise you that the following security has been approved for trading on the National Stock Exchange, Inc. ("NSX" or the "Exchange") as a UTP Derivative Securities pursuant to Exchange Rule 15.9:

Security:	Symbol:
iShares® S&P GSCI™ Commodity-Indexed Trust (the "Shares" or "Securities")	GSG

Commencement of Trading: March 26, 2008

General Description of Underlying Instrument or Index¹: S&P GSCI™ Total Return Index

Issuer: iShares® S&P GSCI™ Commodity-Indexed Trust

Issuer Website: <http://www.ishares.com>

Primary Listing Exchange: NYSE Arca

Primary Exchange Circular: RB-06-27 (July 20, 2006)

Issuer Registration Statement: No. 333-126810

The purpose of this information circular is to outline various rules and policies that will be applicable to trading in this new product pursuant to the Exchange's unlisted trading privileges, as well as to provide certain characteristics and features of the Shares. For a more complete description of the Issuer, the Shares and the underlying market instruments or indexes, visit the Issuer Website, consult the Prospectus available on the Issuer Website, examine the Issuer Registration Statement or review the most current information bulletin issued by the Primary Listing Exchange (which as of the date hereof is set forth above as the "Primary Exchange Circular"). The Issuer Website, the Prospectus, the Issuer Registration

¹ As stated *supra*, for a more complete description, please see the "Issuer Disclosure Materials", as defined below.

Statement and the Primary Exchange Circular are hereafter collectively referred to as the "Issuer Disclosure Materials."

The Primary Exchange Circular cited above contains the following information:

Information on the Trust

The Trust, a Delaware statutory trust, will issue Shares that represent fractional undivided beneficial interests in its net assets. Substantially all of the assets of the Trust consist of its holdings of the limited liability company interests of a commodity pool ("Investing Pool Interests"), which are the only securities in which the Trust may invest. That commodity pool, iShares® GSCI® Commodity-Indexed Investing Pool LLC ("Investing Pool"), holds long positions in futures contracts on the GSCI Excess Return Index ("CERFs"), which are listed on the Chicago Mercantile Exchange ("CME"), and will post margin in the form of cash or short-term securities to collateralize these futures positions. According to the Trust's Registration Statement, it is the objective of the Trust that the performance of the Shares will correspond generally to the performance of the GSCI Total Return Index ("Index") before payment of the Trust's and the Investing Pool's expenses and liabilities. The Trust and the Investing Pool are each commodity pools managed by a commodity pool operator registered as such with the Commodity Futures Trading Commission ("CFTC").

According to the Trust's Registration Statement, the Shares are intended to constitute a relatively cost-effective means of achieving investment exposure to the performance of the Index, which is intended to reflect the performance of a diversified group of commodities. Although the Shares will not be the exact equivalent of an investment in the underlying futures contracts and Treasury securities represented by the Index, the Shares are intended to provide investors with an alternative way of participating in the commodities market.

Barclays Global Investors International, Inc. is the Trust Sponsor. The Sponsor's primary business function is to act as Sponsor and commodity pool operator of the Trust and manager of the Investing Pool ("Manager"). The advisor to the Investing Pool ("Advisor") is Barclays Global Fund Advisors, a California corporation and an indirect subsidiary of Barclays Bank PLC. As Manager, Barclays Global Investors International, Inc. will serve as commodity pool operator of the Investing Pool and be responsible for its administration. The Manager will arrange for and pay the costs of organization of the Investing Pool. The Manager has delegated some of its responsibilities for administering the Investing Pool to the Administrator, Investors Bank & Trust Company, which in turn, has employed the Investing Pool Administrator and the Tax Administrator (Pricewaterhouse Coopers) to maintain various records on behalf of the Investing Pool.

The trustee of the Trust ("Trustee") is Barclays Global Investors, N.A., a national banking association affiliated with the Sponsor. The Trustee is responsible for the day-to-day administration of the Trust. Day-to-day administration includes: (i) processing orders for the creation and redemption of Baskets (as described below, with each Basket an aggregation of 50,000 Shares); (ii) coordinating with the Manager of the Investing Pool the receipt and delivery of consideration transferred to, or by, the Trust in connection with each issuance and redemption of Baskets; and (iii) calculating the net asset value of the Trust on each Business Day.

The Investing Pool will hold long positions in CERFs, which are cash-settled futures

contracts listed on the CME that have a term of approximately five years after listing and whose settlement at expiration is based on the value of the GSCI Excess Return Index ("GSCI-ER") at that time. The Investing Pool will also earn interest on the assets used to collateralize its holdings of CERFs. Trading on the CME Globex electronic trading platform of CERFs commenced effective March 12, 2006 for trade date March 13, 2006.

The GSCI-ER is calculated based on the same commodities included in the Goldman Sachs Commodity Index ("GSCI"), which is a production-weighted index of the prices of a diversified group of futures contracts on physical commodities. The GSCI, the GSCI-ER and the Index are administered, calculated, and published by Goldman, Sachs & Co. ("Index Sponsor"), a subsidiary of The Goldman Sachs Group Inc. The GSCI-ER reflects the return of an uncollateralized investment in the contracts comprising the GSCI, and in addition incorporates the economic effect of "rolling" the contracts included in the GSCI as they near expiration. "Rolling" a futures contract means closing out a position in an expiring futures contract and establishing an equivalent position in the contract on the same commodity with the next expiration date. The Index reflects the return of the GSCI-ER, together with the return on specified U.S. Treasury securities that are deemed to have been held to collateralize a hypothetical long position in the futures contracts comprising the GSCI. The Trust, through the Investing Pool, will be a passive investor in CERFs and the cash or Short-Term Securities, U.S. Treasury Securities or other short-term securities and similar securities in each case that are eligible as margin deposits under the rules of the CME, posted as margin to collateralize the Investing Pool, will engage in any activities designed to obtain a profit from, or to ameliorate losses caused by, changes in the value of CERFs or securities posted as margin.

The Investing Pool will be managed by the Advisor, which will invest all of the Investing Pool's assets in long positions in CERFs and post margin in the form of cash or Short-Term Securities to collateralize the CERF positions. Any cash that the Investing Pool accepts as consideration from the Trust for Investing Pool Interests will be used to purchase additional CERFs, in an amount that the Advisor determines will enable the Investing Pool to achieve investment results that correspond with the Index, and to collateralize the CERFs. According to the Registration Statement, the Advisor will not engage in any activities designed to obtain a profit from, or to ameliorate losses caused by, changes in value of any of the commodities represented by the GSCI or the positions or other assets held by the Investing Pool. CERFs will be listed only with approximately five-year expirations. A buyer or seller of CERFs will be able to trade CERFs on the market maintained by the CME and will consequently be able to liquidate its position at any time, subject to the existence of a liquid market. If a part to a CERF wishes to hold its position to expiration, however, it will be necessary to maintain the position for up to five years. According to the Registration Statement, as a CERF nears expiration, it is anticipated, but there can be no assurance, that the CME will list an additional CERF with an approximately five-year expiration.

Creation and redemption of interests in the Trust, and the corresponding creation and redemption of interests in the Investing Pool, will generally be effected through transactions in "exchanges of futures or physicals" ("EFPs").

On each Business Day on which the NYSE is open for regular trading, as soon as practicable after the close of regular trading of the Shares on the NYSE (normally, 4:15 p.m., New York Time), the Trustee will determine the net asset value ("NAV") of the Trust and the NAV as of that time. Procedures for the creation and redemption of Shares by Authorized

Participants are described in the Trust Prospectus.

The Trust website will contain the following information: (a) the prior Business Day's NAV and the reported closing price; (b) the mid-point of the bid-ask price² in relation to the NAV as of the time the NAV is calculated (the "Bid-Ask Price"); (c) calculation of the premium or discount of such price against such NAV; (d) data in chart form displaying the frequency distribution of discounts and premiums of the Bid-Ask Price against the NAV, within appropriate ranges for each of the four previous calendar quarters; (e) the prospectus; (f) the holdings of the Trust, including CERFs, cash and Treasury securities; (g) the Basket Amount, and (h) other applicable quantitative information. NYSE Arca on its website at will include a hyperlink to the Trust's website.

The NAV for each Business Day on which the NYSE is open for regular trading will be distributed through major market data vendors and will be published online at <http://www.ishares.com> or any successor thereto. The Trust will update the NAV as soon as practicable after each subsequent NAV is calculated. The NAV for the Fund will be calculated and disseminated daily. The NYSE will disseminate, during NYSE trading hours for the Trust on a daily basis by means of CTA/CQ High Speed Lines information with respect to the Indicative Value (as discussed below), recent NAV, and Shares outstanding. The primary listing exchange will also make available on www.nyse.com daily trading volume, closing prices, and the NAV.

Major market data vendors will disseminate at least every 15 seconds (during the time that the Shares trade on the primary listing exchange) the GSCI and Index values. In addition, major market data vendors will disseminate at least every 15 seconds (during the time that the Shares trade on the primary listing exchange) the value of the GSCI-ER, which the CERFs (held by the Investing Pool) trading on CME are designed to track. Daily settlement values for the GSCI, the Index, and the GSCI-ER are also widely disseminated.

In order to provide updated information relating to the Trust for use by investors, professionals, and other persons, the primary listing exchange will disseminate through the facilities of the Consolidated Trade Association ("CTA") an updated Indicative Value on a per Share basis as calculated by Bloomberg. The Indicative Value will be disseminated at least every 15 seconds from 9:30 a.m. to 4:15 p.m. New York Time. The Indicative Value will be calculated based on the cash and collateral in a Basket Amount divided by 50,000, adjusted to reflect the market value of the Index commodities through investments held by the Investing Pool, i.e. CERFs. The Indicative Value will not reflect price changes to the price of an underlying commodity between the close of trading of the futures contract at the relevant futures exchange and the close of trading on the NYSE at 4:15 p.m. New York Time.

There is no regulated source of last sale information regarding physical commodities and the Securities and Exchange Commission ("SEC" or the "Commission") has no jurisdiction over the trading of physical commodities or the futures contracts on which the value of the Shares is based.

² The bid-ask price of Shares is determined using the highest bid and lowest offer as of the time of calculation of the NAV.

Risk Factors to Investing in the Shares

As stated in the Registration Statement, an investment in the Shares is speculative and includes the following risks:

- The Trust and the Investing Pool have no operating history. Therefore, there is no performance history to serve as a factor for evaluating an investment in the Shares.
- Past performance of the Index is not necessarily indicative of its future results or the performance of the Shares. You could lose all or substantially all of your investment in the Shares.
- The price of the Shares will fluctuate based on the value of the GSCI-ER and the prices of the commodities underlying the GSCI-ER; commodities markets have historically been extremely volatile.
- The performance of the Shares will not correlate precisely with that of the Index or the GSCI-ER during particular periods or over the long term. Such difference could cause the Shares to outperform or underperform the Index.
- The Investing Pool and the Trust are subject to the fees and expenses described in this prospectus, which are payable without regard to profitability.
- There may be conflicts of interest between Shareholders and the Sponsor and its affiliates.

In addition, the following risk factors are taken from and discussed in more detail in the Registration Statement:

- The value of the Shares depends on the value of CERFs, which will fluctuate based on the prices of commodity futures contracts reflected in the GSCI-ER. These prices may be volatile, thereby creating the potential for losses regardless of the length of time the Shares are held.
- Historical performance of the Index and the GSCI-ER is no guide to their future performance or to the performance of the Shares.
- Commodity futures trading may be illiquid. In addition, suspensions or disruptions of market trading in the commodities markets and related futures markets may adversely affect the value of the Shares.
- During a period when commodity prices are fairly stationary, an absence of “backwardation ” in the prices of the commodities included in the GSCI-ER may itself cause the price of the Shares to decrease.
- The trading of CERFs presents risks unrelated to the GSCI-ER that could adversely affect the value of the Shares.

- The GSCI-ER may in the future include contracts that are not traded on regulated futures exchanges and that offer different or diminished protections to investors.
- Changes in the composition and valuation of the GSCI-ER may adversely affect the Shares.
- A cessation of publication of the GSCI-ER could materially and adversely affect the activities of the Trust.
- The “rolling” of the Investing Pool’s position in CERFs from an expiring CERF into a newly listed CERF could expose the Investing Pool to risks arising from trading activity in CERFs.
- The liquidation of CERFs could expose the Investing Pool to the effects of temporary aberrations or distortions in the market, which could adversely affect the prices at which the Investing Pool’s CERF positions are liquidated.
- The Investing Pool’s Clearing Futures Commission Merchant (“FCM”) could fail. Because the Investing Pool must deposit as margin an amount equal to 100% of the value of the CERFs it holds, it could be exposed to greater risk in the event of the bankruptcy of the Clearing FCM or the CME clearing house.
- Investors have no recourse to the Index Sponsor.
- The returns on the Shares will not precisely correlate with the performance of the Index.
- Because the Trust and the Investing Pool are passive investment vehicles, the value of the Shares may be adversely affected by losses that, if these vehicles had been actively managed, might have been possible to avoid.
- Fees and expenses payable by the Investing Pool are charged regardless of profitability and may result in a depletion of its assets.
- The price an investor receives upon the sale of Shares may be less than their NAV.
- The Trust is not obligated to pay periodic distributions or dividends to Shareholders.
- The Trust could be liquidated at a time when the disposition of its interests will result in losses to investors in Shares.
- The Manager has broad discretion to liquidate the Investing Pool at any time.
- Shareholders with large holdings may choose to terminate the Trust and thereby adversely affect an investment in the Shares.
- The Shares may not provide anticipated benefits of diversification from other asset classes.

- The liquidity of the Shares may be affected by the withdrawal from participation of Authorized Participants or by the suspension of issuance, transfers or redemptions of Shares by the Trustee.
- The lack of an active trading market for the Shares may result in losses on your investment at the time of disposition of Shares.
- An investor may be adversely affected by redemption orders that are subject to postponement, suspension or rejection under certain circumstances.
- Competition from other commodities-related investments could limit the market for, and reduce the liquidity of, the Shares.
- The price of the Shares could decrease if unanticipated operational or trading problems arise.
- Primary listing exchange position limits and other rules may restrict the creation of Baskets and the operation of the Investing Pool.
- Shareholders, will not have the rights normally associated with ownership of common shares and you will not have the protections normally associated with the ownership of shares in an investment company registered under the Investment Company Act.
- Competing claims over ownership of relevant intellectual property rights could adversely affect the Trust, the Investing Pool or an investment in the Shares.
- The value of the Shares will be adversely affected if the Trust is required to indemnify the Trustee or the Sponsor or if the Investing Pool is required to indemnify the Manager.
- Regulatory changes or actions may affect the Shares.
- The NYSE and/or other markets may halt trading in the Shares, which would adversely impact the ability to sell the Shares.
- The relationship between the Sponsor and the Trustee and the proprietary and managed trading activities of the Sponsor and its affiliates could conflict with Shareholder interests.
- Proprietary trading and other activities by Goldman, Sachs & Co. and its affiliates could conflict with the investor's interests as a Shareholder.
- An investor's tax liability could exceed cash distributions on the Shares.
- The IRS could adjust or reallocate items of income, gain, deduction, loss and credit with respect to the Shares if the IRS does not accept the assumptions or conventions utilized by the Investing Pool.

Delivery of a Prospectus

ETP Holders are advised to consult the section entitled "Plan of Distribution" in the Trust's prospectus with respect to the prospectus-delivery requirements relating to the Shares. Specifically, the Trust's prospectus provides:

- Because new Shares can be created and issued on an ongoing basis, at any point during the life of the Trust, a "distribution", as such term is used in the Securities Act, will be occurring. Authorized Participants, other broker-dealers and other persons are cautioned that some of their activities may result in their being deemed participants in a distribution in a manner that would render them statutory underwriters and subject them to the prospectus-delivery and liability provisions of the Securities Act.
- For example, an Authorized Participant, other broker-dealer firm or its client will be deemed a statutory underwriter if it purchases a Basket from the Trust, breaks the Basket down into the constituent Shares and sells the Shares to its customers; or if it chooses to couple the creation of a supply of new Shares with an active selling effort involving solicitation of secondary market demand for the Shares. A determination of whether a particular market participant is an underwriter must take into account all the facts and circumstances pertaining to the activities of the broker-dealer or its client in the particular case, and the examples mentioned above should not be considered a complete description of all the activities that would lead to designation as an underwriter and subject them to the prospectus-delivery and liability provisions of the Securities Act.

INTERESTED PARTIES SHOULD CONSULT THEIR ADVISORS WITH RESPECT TO THE ABOVE.

Exemptive, Interpretive and No-Action Relief Under Federal Securities Regulations

The SEC has issued exemptive, interpretive and no-action relief from certain provisions of and rules under the Securities Exchange Act of 1934 (the "Exchange Act"), regarding trading in the Shares, which is summarized below. **AS THE BELOW IS ONLY A SUMMARY OF THE RELIEF GRANTED BY THE SEC, INTERESTED PARTIES ARE ADVISED TO CONSULT WITH THEIR ADVISORS OR THE FOLLOWING LETTERS FOR MORE COMPLETE INFORMATION REGARDING THE TRADING PRACTICES RELIEF GRANTED BY THE SEC APPLICABLE TO SECURITIES SUCH AS THE TRUST SHARES: LETTER DATED JANUARY 19, 2006 FROM JAMES BRIGAGLIANO, ASSISTANT DIRECTOR, SEC'S DIVISION OF MARKET REGULATION (NOW KNOWN AS TRADING AND MARKETS), SEC, TO MICHAEL SCHMIDTBERGER, SIDLEY AUSTIN BROWN & WOOD (REGARDING SECTION 11(D)(1) AND RULE 11D1-2), AND LETTER DATED JUNE 21, 2006, FROM RACQUEL L. RUSSELL, BRANCH CHIEF, OFFICE OF TRADING PRACTICES AND PROCESSING, DIVISION OF MARKET REGULATION, SEC, TO GEORGE T. SIMON, FOLEY AND LARDNER (REGARDING RULE 10A-1, RULE 200(G) OF REGULATION SHO, AND RULES 101 AND 102 OF REGULATION M).**

Regulation M Exemptions

Generally, Rules 101 and 102 of Regulation M is an anti-manipulation regulation that, subject to certain exemptions, prohibits a “distribution participant” and the issuer or selling security holder, in connection with a distribution of securities, from bidding for, purchasing, or attempting to induce any person to bid for or purchase, any security which is the subject of a distribution until after the applicable restricted period, except as specifically permitted in Regulation M. The provisions of the Rules apply to underwriters, prospective underwriters, brokers, dealers, and other persons who have agreed to participate or are participating in a distribution of securities, and affiliated purchasers of such persons.

The SEC has granted an exemption from paragraph (d) of Rule 101 under Regulation M to permit persons who may be deemed to be participating in a distribution of Shares to bid for or purchase Shares during their participation in such distribution. The SEC also has granted an exemption from Rule 101 to permit the Distributor to publish research during the applicable restricted period on the Trust’s website.

Rule 102 of Regulation M prohibits issuers, selling security holders, or any affiliated purchaser of such person from bidding for, purchasing, or attempting to induce any person to bid for or purchase a covered security during the applicable restricted period in connection with a distribution of securities effected by or on behalf of an issuer or selling security holder. Rule 100 of Regulation M defines “distribution” to mean any offering of securities that is distinguished from ordinary trading transactions by the magnitude of the offering and the presence of special selling efforts and selling methods. The SEC has granted an exemption from paragraph (e) of Rule 102 to permit the Trust and its affiliated purchasers to redeem Shares during the continuous offering of the Shares.

Section 11(d)(1) of the Exchange Act; Exchange Act Rule 11d1-2

Section 11(d)(1) of the Exchange Act generally prohibits a person who is both a broker and a dealer from effecting any transaction in which the broker-dealer extends credit to a customer on any security which was part of a new issue in the distribution of which he or she participated as a member of a selling syndicate or group within thirty days prior to such transaction. The SEC has taken a no-action position under Section 11(d)(1) of the Exchange Act if broker-dealers (other than the Distributor) that do not create or redeem Shares but engage in both proprietary and customer transactions in Shares exclusively in the secondary market extend or maintain or arrange for the extension or maintenance of credit on Shares in connection with such secondary market transactions.

The SEC has also taken a no-action position under Section 11(d)(1) of the Exchange Act that broker-dealers (other than the Distributor) may treat Shares of the Trust, for purposes of Rule 11d1-2, as “securities issued by a registered . . . open-end investment company as defined in the Investment Company Act” and thereby, extend credit or maintain or arrange for the extension or maintenance of credit on the Shares that have been owned by the persons to whom credit is provided for more than 30 days, in reliance on the exemption contained in the rule.

The SEC has also taken a no-action position under Section 11(d) of the Exchange Act

if an Authorized Participant (“AP”) extends or maintains or arranges for the extension or maintenance of credit on Shares in reliance on the class exemption granted in the Letter to the Derivative Products Committee of the Securities Industry Association (“SIA”) (November 21, 2005), provided (1) that the AP does not receive from the Trust, directly or indirectly, any payment, compensation or other economic incentive to promote or sell the Shares to persons outside the Trust, other than non-cash compensation permitted under NASD Rule 2830(l)(5)(A), (B), or (C); and (2) the AP does not extend, maintain or arrange for the extension or maintenance of credit to or for a customer on Shares before thirty days from the start of trading in the Shares (except as otherwise permitted pursuant to Rule 11d1-1). (See letter from Catherine McGuire, Chief Counsel, SEC Division of Market Regulation, to SIA Derivative Products Committee, dated November 21, 2005, available on www.sec.gov.)

AS THE ABOVE IS ONLY A SUMMARY OF THE RELIEF OUTLINED IN VARIOUS NO-ACTION LETTERS, INTERESTED PARTIES ARE ADVISED TO CONSULT THE NO-ACTION LETTERS CITED ABOVE FOR MORE COMPLETE INFORMATION REGARDING THE MATTERS COVERED THEREIN AND THE APPLICABILITY OF THE RELIEF GRANTED IN RESPECT OF TRADING IN SECURITIES, INTERESTED PARTIES SHOULD ALSO CONSULT THEIR PROFESSIONAL ADVISORS FOR MORE INFORMATION.

Exchange Rules Applicable to Trading in the Shares

The Shares are considered equity securities, thus rendering trading in the Shares subject to the Exchange's existing rules governing the trading of equity securities. The Shares are also a UTP Derivative Securities as specified in Exchange Rule 15.9, and as such are subject to the additional provisions specific to that Rule. In particular, ETP Holders are reminded of their obligations under the following NSX Rules:

1. Trading Hours: This product will trade during the regular trading hours of the Exchange (between 9:30 am to 4:00 pm Eastern Time (“ET”)), during pre-market hours (8:00 am to 9:29:59 am ET) and during post-market hours (4:00:01 pm to 6:30 pm ET). Please note that trading in the Shares during the Exchange's pre-market and post-market hours may result in additional trading risks which include: (1) lower liquidity in the Opening or Late Trading Sessions may impact pricing, (2) higher volatility in the Opening or Late Trading Sessions may impact pricing, (3) wider spreads may occur in the Opening or Late Trading Sessions. The minimum trading increment is in accordance with NSX Rule 11.3.

2. Recommendations To Customers: Rule 3.7 provides that the ETP Holder shall use due diligence to learn the essential facts relative to every customer prior to trading the Shares or recommending a transaction in the Shares that an investment in the Shares is suitable for the customer.

3. Trading Halts. Rule 15.9B(4) provides that, in addition to the Exchange's authority to suspend or halt trading under Rules 11.20 (Trading Halts Due To Extraordinary Market Volatility), 12.11 (Trading Suspensions) and 15.7 (Suspension and/or Delisting By Exchange), if a temporary interruption occurs in the calculation or wide dissemination of the intraday indicative value (or similar value) or the value of the underlying index or instrument and the listing market halts trading in the product, the Exchange, upon notification by the listing market of such halt due to such temporary interruption, also shall immediately halt trading in that product on the Exchange. The Shares will be traded following a trading halt in accordance with Interpretations

and Policy .03 of NSX Rule 11.20.

In addition, for a UTP Derivative Securities product where a net asset value is disseminated, if the primary listing exchange notifies the Exchange that the net asset value is not being disseminated to all market participants at the same time, the Exchange will immediately halt trading in such security. The Exchange may resume trading in the UTP Derivative Security only when the net asset value is disseminated to all market participants at the same time or trading in the UTP Derivative Security resumes on the listing market.

THIS INFORMATION CIRCULAR IS NOT A STATUTORY PROSPECTUS. ETP HOLDERS SHOULD CONSULT THE ISSUER DISCLOSURE MATERIALS (AS DEFINED ABOVE) FOR ALL RELEVANT INFORMATION RESPECTING THE SHARES.

Inquiries regarding this Information Circular should be directed to James C. Yong, Chief Regulatory Officer, at (312) 786-8893.